

The Greatest Gift is the Gift of a Future.

Help ensure our congregation for generations to come.



ADATH ISRAEL LEGACY FUND

Now it's time to look ahead.

Our members continue to shape and maintain Adath Israel from year to year, and from generation to generation. Yet, as we look into the future, at the next generation, and the next seven and even eighteen generations, we realize that we cannot simply let chance and the generosity of individuals take its course.

We need an organized, dependable system of support that will allow this beloved institution to continue, to grow, to remain vital and relevant through the changes and challenges of the future.

Fortunately, building the future need not be an undue burden on the present. The Endowment concept is a familiar, proven way to provide certainty for the synagogue in the future, while helping you manage your own finances advantageously in the present. Depending on your goals, you may:

- Create a current tax deduction
- Avoid long-term capital gains tax
- Reduce income taxes on estates

THERE ARE MANY WAYS TO CREATE YOUR LEGACY WITH AN ADATH ISRAEL ENDOWMENT.

Outright Gifts of Cash or Shares

An outright gift can be invested in the endowment fund and the interest earned can be used for the Synagogue's benefit in the way that you want it to be designated. Gifts of cash or appreciated securities generate an immediate charitable income tax deduction. Appreciated public company shares are a popular gift because capital gains taxes are bypassed.

Bequests

A gift in your Will ensures that the Synagogue's important programs can continue in perpetuity. We can provide you with verbiage to ensure that your charitable intentions are properly executed.

Life Insurance

For a relatively modest investment, life insurance can result in a substantial legacy and provide significant tax benefits.

TAKE THE NEXT STEP

Whatever your financial situation, there is a way for you to make a significant impact on the future of our synagogue.

The steering committee of The Adath Israel Legacy Fund is ready to work with you and your lawyer or financial advisor, in full confidence, to help you develop a clear picture of the options available. We can guide you on how to proceed in a way that brings together your financial realities with your commitment to Adath Israel. Make sure the traditions of Adath Israel continue and grow dor l'dor, from generation to generation, as we move through our second century and beyond.

Call Lorne Goldstein or Bernie Rabinovitch through the synagogue office at 416.635.5340 to begin your confidential discussion.

Through you, the vision endures.